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September 26, 2025

Company Name: KOEI TECMO HOLDINGS CO., LTD.  
Name of representative: Hisashi Koinuma  
President and CEO (Representative Director)  
(Securities code 3635 TSE Prime Market)  
Inquiries: Kenjiro Asano  
Senior Executive Officer and CFO  
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### **Notice Regarding Determination of the Number of Treasury Shares to be Disposed through Third-Party Allotment**

KOEI TECMO HOLDINGS CO., LTD. (the “**Company**”) hereby announces as follows that, in connection with the disposal of treasury shares through third-party allotment, which was decided simultaneously with the disposal of treasury shares by public offering and the secondary offering of shares of common stock of the Company by the resolution of the Board of Directors dated September 2, 2025, it has been notified that the allottee has elected to subscribe for all of the shares available for disposal.

- |                            |   |
|----------------------------|---|
| 1. Number of shares        | <u>3,260,000shares</u>                                      |
|                            | (Number of shares available for disposal: 3,260,000 shares) |
| 2. Amount to be paid       | <u>¥1,752.12 per share</u>                                  |
| 3. Total amount to be paid | <u>¥5,711,911,200</u>                                       |
| 4. Subscription date       | <u>September 29, 2025 (Mon)</u>                             |
| 5. Payment date            | <u>September 30, 2025 (Tue)</u>                             |

### **Reference**

1. This third-party allotment was decided by the resolution of the Board of Directors dated September 2, 2025, simultaneously with the disposal of treasury shares by way of public offering (public offering), the secondary offering of shares (secondary offering through purchase and underwriting by Underwriter), and the secondary offering of shares (secondary offering by way of over-allotment).

Note: This document is a press release to publicly announce determination of the Number of Treasury Shares to be Disposed through Third-Party Allotment, and it has not been prepared for the purpose of soliciting investments.

This document does not constitute any offer or sale of securities in the United States. The shares in the Company have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities will not be publicly offered or sold in the United States.

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For the details of the third-party allotment, please see “Notice Regarding Disposal of Treasury Shares and Secondary Offering of Shares” announced on September 2, 2025 and “Notice Regarding Determination of Disposal Price, Selling Price and Other Matters” announced on September 10, 2025.

2. Number of treasury shares before and after the disposal by the third-party allotment

- |     |  |                         |
|-----|--|-------------------------|
| (1) | Current number of treasury shares                                | 5,311,708 shares (Note) |
| (2) | Number of shares to be disposed of through third-party allotment | 3,260,000 shares        |
| (3) | Number of treasury shares after the third-party allotment        | 2,051,708 shares        |

Note: The number of shares described above is calculated by subtracting 14,740,000 treasury shares disposed of through the public offering from 20,051,708 treasury shares as of August 31, 2025.

3. Use of procured funds

With respect to the estimated net proceeds from the public offerings and the Third Party Allotment, in the aggregate amount of 31,534,160,000 yen, the Company will, as an investment in the human capital of the Company Group’s entertainment business, allocate that entire amount to personnel expenses to maintain and expand the sustainable development structure for new titles through investments and loans to the Company’s subsidiary, KOEI TECMO GAMES CO., LTD., by the end of March 2028.

Until the time when the above proceeds are actually allocated for that purpose, the Company plans to invest those proceeds in highly secure financial instruments and the like.

End

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