

KOEI TECMO HOLDINGS CO., LTD.

Financial Highlights

for the 1st Quarter of the Fiscal Year Ending March 2022 (FY2021)

Summary of Consolidated Statements of Income

(millions of Yen)

	FY2020		FY2021			
	1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecast	YoY change ratio
Net Sales	11,363	60,370	20,520	80.6%	65,000	7.7%
Gross Profit	6,804	39,071	13,414	97.1%	-	-
Operating Income	4,387	24,397	9,718	121.5%	24,500	0.4%
Income before income tax	8,957	39,299	18,408	105.5%	36,500	-7.1%
Net Income	6,628	29,550	13,381	101.9%	26,500	-10.3%

Net Sales by Segment

	FY2020		FY2021			
	1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecast	YoY change ratio
Entertainment	10,742	56,808	19,648	82.9%	60,575	6.6%
Amusement	523	2,977	625	19.5%	3,400	14.2%
Real Estate	164	789	238	45.1%	775	-1.8%
Other	40	240	88	120.0%	380	58.3%
Corporate & Elimination	△ 107	△ 445	△ 80	-	△ 130	-
Total	11,363	60,370	20,520	80.6%	65,000	7.7%

Operating Income by Segment

	FY2020		FY2021			
	1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecast	YoY change ratio
Entertainment	4,315	23,974	9,638	123.4%	23,615	-1.5%
Amusement	17	368	49	188.2%	730	98.4%
Real Estate	66	99	23	-65.2%	25	-74.7%
Other	△ 12	△ 44	7	-	130	-
Corporate & Elimination	-	0	0	-	0	-
Total	4,387	24,397	9,718	121.5%	24,500	0.4%

KOEI TECMO HOLDINGS CO., LTD.
Consolidated Balance Sheets

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2021)	Current Fiscal Year (as of June 30, 2021)
Assets		
Current Assets		
Cash and time deposits	11,995	9,296
Notes and accounts receivable	11,253	—
Notes, accounts receivable and contract assets	-	13,398
Marketable securities	5,238	14,109
Merchandise and Finished goods	161	124
Work in process	113	1
Raw materials	70	114
Other current assets	4,916	5,324
Allowance for bad debts	△9	△9
Total current assets	<u>33,739</u>	<u>42,361</u>
Fixed assets		
Property and equipment		
Buildings and structures, net	24,409	24,625
Land	14,930	15,194
Construction in progress	42	—
Other, net	1,399	1,445
Total Property and equipment	<u>40,781</u>	<u>41,265</u>
Intangible assets		
Other	240	226
Total Intangible assets	<u>240</u>	<u>226</u>
Investments and other assets		
Investment securities	113,176	104,168
Deferred tax assets	212	187
Net defined benefit assets	1,228	1,333
Other	1,291	1,301
Total investments and other assets	<u>115,909</u>	<u>106,989</u>
Total fixed assets	<u>156,931</u>	<u>148,481</u>
Total assets	<u>190,671</u>	<u>190,842</u>

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2021)	Current Fiscal Year (as of June 30, 2021)
Liabilities		
Current liabilities		
Notes and accounts payable-trade	300	863
Short-term loans payable	-	9,500
Accounts payable- other	5,388	2,988
Income taxes payable	6,332	3,812
Accrued bonuses to employees	1,633	801
Accrued bonuses to directors	318	97
Allowance for sales returns	0	-
Allowance for sales discount	117	-
Allowance for customer-discount points	0	-
Allowance for loss on order received	35	—
Other current liabilities	6,894	5,383
Total current liabilities	<u>21,022</u>	<u>23,446</u>
Long-term liabilities		
Deferred tax liabilities	3,808	4,004
Other current liabilities	710	704
Total long-term liabilities	<u>4,519</u>	<u>4,708</u>
Total liabilities	<u>25,541</u>	<u>28,155</u>
Net assets		
Shareholders' equity		
Common stock	15,000	15,000
Capital surplus	27,833	27,926
Retained earnings	110,529	108,983
Treasury stock	△1,364	△1,368
Total shareholders' equity	<u>151,999</u>	<u>150,541</u>
Accumulated other comprehensive income		
Unrealized gains or losses on securities	14,596	13,483
Unrealized losses on revaluation of the land	△3,115	△3,115
Foreign currency translation adjustments	1,174	1,275
Remeasurements of defined benefit plans	171	163
Total accumulated other comprehensive income	<u>12,827</u>	<u>11,807</u>
Share subscription rights	303	338
Total net assets	<u>165,129</u>	<u>162,687</u>
Total liabilities and net assets	<u>190,671</u>	<u>190,842</u>