

**TECMO KOEI HOLDINGS CO., LTD.**

Financial Highlights

for the 1st Quarter of the Fiscal Year Ending March 2014 (FY2013)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2011	FY2012		FY2013			
	Full Year Results	1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Net Sales	35,525	5,861	34,639	6,499	10.9%	37,000	6.8%
Gross Profit	13,489	1,540	13,939	2,290	48.7%	-	-
Operating Income	5,758	24	6,208	44	79.8%	7,000	12.8%
Income before income taxes and minority interests	7,479	-509	8,779	1,669	-	9,000	2.5%
Net Income	4,640	-488	5,656	938	-	5,700	0.8%

Net Sales by Segment (millions of Yen)

	FY2011	FY2012		FY2013			
	Full Year Results	1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	24,883	3,741	23,718	4,164	11.3%	25,000	5.4%
Online & Mobile	5,635	1,264	5,480	1,402	10.9%	6,000	9.5%
Media & Rights	1,838	190	1,741	210	10.1%	2,200	26.3%
Pachislot & Pachinko	1,701	266	2,195	336	26.5%	2,300	4.8%
Amusement Facilities	1,887	425	1,932	420	-1.2%	1,850	-4.3%
Other	216	70	234	97	39.1%	150	-35.9%
Corporate & Elimination	-637	-96	-664	-132	-	-500	-
Total	35,525	5,861	34,639	6,499	10.9%	37,000	6.8%

Operating Income by Segment (millions of Yen)

	FY2011	FY2012		FY2013			
	Full Year Results	1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	4,905	77	6,229	165	113.9%	5,800	-6.9%
Online & Mobile	1,097	257	549	196	-23.7%	1,100	100.2%
Media & Rights	164	-73	-17	-73	-	300	-
Pachislot & Pachinko	558	91	642	98	7.6%	700	8.9%
Amusement Facilities	133	19	157	-10	-154.4%	160	1.8%
Other	13	3	52	19	444.3%	40	-23.8%
Corporate & Elimination	-1,115	-351	-1,405	-351	-	-1,100	-
Total	5,758	24	6,208	44	79.8%	7,000	12.8%

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## Consolidated Balance Sheets

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2013)	Current Fiscal Year (as of June 30, 2013)
<b>Assets</b>		
Current Assets		
Cash and time deposits	13,851	7,943
Notes and accounts receivable	9,302	4,088
Marketable securities	3,818	3,031
Merchandise and Finished goods	303	186
Work in process	143	263
Raw materials	107	92
Deferred tax assets	923	618
Other current assets	2,997	3,055
Allowance for bad debts	△ 32	△ 13
Total current assets	<u>31,416</u>	<u>19,267</u>
Fixed assets		
Property and equipment	14,200	14,325
Intangible assets		
Goodwill	2,333	1,981
Other	388	354
Total Intangible assets	<u>2,722</u>	<u>2,335</u>
Investments and other assets		
Investment securities	45,339	47,280
Claim in bankruptcy	5	4
Lease and guarantee deposits	669	674
Deferred tax assets	493	1,018
Other	169	147
Allowance for bad debts	△ 5	△ 4
Total investments and other assets	<u>46,671</u>	<u>49,121</u>
Total assets	<u>63,594</u>	<u>65,782</u>
Total assets	<u>95,010</u>	<u>85,049</u>

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2013)	Current Fiscal Year (as of June 30, 2013)
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable-trade	4,052	802
Accounts payable- other	2,032	1,166
Income taxes payable	2,465	321
Accrued bonuses to employees	733	333
Accrued bonuses to directors	91	28
Allowance for sales returns	41	31
Allowance for sales discount	314	202
Allowance for customer-discount points	12	11
Other current liabilities	2,560	1,811
Total current liabilities	<u>12,303</u>	<u>4,708</u>
Long-term liabilities		
Reserve for retirement benefits	559	568
Deferred tax liabilities	41	32
Other long-term liabilities	482	485
Total long-term liabilities	<u>1,084</u>	<u>1,086</u>
Total liabilities	<u>13,387</u>	<u>5,794</u>
<b>Net assets</b>		
Shareholders' equity		
Common stock	15,000	15,000
Capital surplus	25,699	25,699
Retained earnings	43,978	42,049
Treasury stock	△ 2,285	△ 2,269
Total shareholders' equity	<u>82,392</u>	<u>80,478</u>
Accumulated other comprehensive income		
Unrealized gains or losses on securities	2,073	1,127
Unrealized losses on revaluation of the land	△ 3,100	△ 3,100
Foreign currency translation adjustments	207	694
Total accumulated other comprehensive income	<u>△ 820</u>	<u>△ 1,279</u>
Share subscription rights	50	55
Total net assets	<u>81,623</u>	<u>79,254</u>
Total liabilities and net assets	<u>95,010</u>	<u>85,049</u>