

KOEI TECMO HOLDINGS CO., LTD.
 Financial Highlights
 for the Fiscal Year Ending March 2019 (FY2018)

Summary of Consolidated Statements of Income

(millions of Yen)

	FY2017	FY2018		FY2019	
	Full Year Results	Full Year Results	YoY change ratio	Full Year Forecast	YoY change ratio
Net Sales	38,926	38,968	0.1%	43,000	10.3%
Gross Profit	19,360	19,915	2.9%	-	-
Operating Income	11,711	12,092	3.3%	12,000	-0.8%
Income before income taxes and minority interests	18,293	18,307	0.1%	16,000	-12.6%
Net Income	13,017	13,694	5.2%	13,000	-5.1%

Net Sales by Segment

	FY2017	FY2018	
	Full Year Results	Full Year Results	YoY change ratio
Entertainment	35,389	35,120	-0.8%
Pachislot & Pachinko	945	1,639	73.4%
Amusement Facilities	1,536	1,516	-1.3%
Real Estate	784	768	-2.0%
Other	584	184	-68.5%
Corporate & Elimination	-313	-260	-
Total	38,926	38,968	0.1%

Operating Income by Segment

	FY2017	FY2018	
	Full Year Results	Full Year Results	YoY change ratio
Entertainment	10,938	11,078	1.3%
Pachislot & Pachinko	289	587	103.1%
Amusement Facilities	-362	99	-
Real Estate	348	273	-21.5%
Other	496	52	-89.4%
Corporate & Elimination	0	0	-
Total	11,711	12,092	3.3%

KOEI TECMO HOLDINGS CO., LTD.
Consolidated Balance Sheets

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2018)	Current Fiscal Year (as of March 31, 2019)
Assets		
Current Assets		
Cash and time deposits	6,626	7,056
Notes and accounts receivable	8,978	8,359
Marketable securities	—	126
Merchandise and Finished goods	115	78
Work in process	30	59
Raw materials	45	46
Other current assets	2,885	4,051
Allowance for bad debts	△11	△5
Total current assets	<u>18,671</u>	<u>19,773</u>
Fixed assets		
Property and equipment		
Buildings and structures, net	10,746	10,156
Land	14,615	14,615
Construction in progress	3,531	3,524
Other, net	520	467
Total Property and equipment	<u>29,413</u>	<u>28,764</u>
Intangible assets		
Other	190	144
Total Intangible assets	<u>190</u>	<u>144</u>
Investments and other assets		
Investment securities	78,938	76,355
Deferred tax assets	473	3,169
Net defined benefit assets	—	16
Other	906	969
Total investments and other assets	<u>80,317</u>	<u>80,510</u>
Total fixed assets	<u>109,922</u>	<u>109,419</u>
Total assets	<u>128,594</u>	<u>129,192</u>

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2018)	Current Fiscal Year (as of March 31, 2019)
Liabilities		
Current liabilities		
Notes and accounts payable-trade	843	565
Accounts payable- other	1,185	1,269
Income taxes payable	3,426	2,240
Accrued bonuses to employees	1,043	1,089
Accrued bonuses to directors	168	176
Allowance for sales returns	0	0
Allowance for sales discount	475	269
Allowance for customer-discount points	19	11
Allowance for loss on order received	595	118
Other current liabilities	3,268	3,216
Total current liabilities	<u>11,027</u>	<u>8,957</u>
Long-term liabilities		
Net defined benefit liability	57	—
Deferred tax liabilities	429	157
Other long-term liabilities	836	792
Total long-term liabilities	<u>1,324</u>	<u>950</u>
Total liabilities	<u>12,351</u>	<u>9,908</u>
Net assets		
Shareholders' equity		
Common stock	15,000	15,000
Capital surplus	26,175	26,389
Retained earnings	73,269	80,404
Treasury stock	△1,266	△2,588
Total shareholders' equity	<u>113,178</u>	<u>119,204</u>
Accumulated other comprehensive income		
Unrealized gains or losses on securities	4,885	1,355
Unrealized losses on revaluation of the land	△3,115	△2,166
Foreign currency translation adjustments	997	703
Remeasurements of defined benefit plans	△48	△226
Total accumulated other comprehensive income	<u>2,719</u>	<u>△333</u>
Share subscription rights	345	413
Total net assets	<u>116,242</u>	<u>119,284</u>
Total liabilities and net assets	<u>128,594</u>	<u>129,192</u>