

**TECMO KOEI HOLDINGS CO., LTD.**

Financial Highlights

for the 3rd Quarter of the Fiscal Year Ending March 2012 (FY2011)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2009 Full Year Results	FY2010		FY2011			
		3rd Quarter Results	Full Year Results	3rd Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Net Sales	34,502	19,474	32,081	20,860	7.1%	35,000	9.1%
Gross Profit	10,779	4,972	11,558	7,100	42.8%	-	-
Operating Income	641	-935	3,305	1,803	-	5,000	51.3%
Income before income taxes and minority interests	3,023	-381	4,515	1,727	-	6,500	44.0%
Net Income	2,604	-91	2,741	666	-	3,600	31.3%

Net Sales by Segment (millions of Yen)

	FY2009 Full Year Results	FY2010		FY2011			
		3rd Quarter Results	Full Year Results	3rd Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	23,116	11,955	21,594	13,377	11.9%	21,700	0.5%
Online & Mobile	4,011	3,348	4,610	4,236	26.5%	7,300	58.4%
Media & Rights	2,680	1,046	1,483	1,299	24.2%	2,300	55.1%
Pachislot & Pachinko	1,442	1,013	1,896	702	-30.7%	1,800	-5.1%
Amusement Facilities	3,342	2,260	2,972	1,396	-38.2%	1,800	-39.4%
Other	104	188	278	174	-7.4%	100	-64.0%
Corporate & Elimination	-195	-337	-753	-326	-	0	-
Total	34,502	19,474	32,080	20,860	7.1%	35,000	9.1%

Operating Income by Segment (millions of Yen)

	FY2009 Full Year Results	FY2010		FY2011			
		3rd Quarter Results	Full Year Results	3rd Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	1,161	-1,452	2,336	1,370	-	3,150	34.8%
Online & Mobile	-639	500	1,202	748	49.6%	2,000	66.4%
Media & Rights	157	-11	-109	-5	-	300	-
Pachislot & Pachinko	602	521	497	238	-54.3%	450	-9.5%
Amusement Facilities	97	200	203	86	-57.0%	150	-26.1%
Other	19	71	81	18	-74.6%	-50	-
Corporate & Elimination	-759	-765	-906	-654	-	-1,000	-
Total	641	-935	3,305	1,803	-	5,000	51.3%