

TECMO KOEI HOLDINGS CO., LTD.

Financial Highlights

for the 1st half of the Fiscal Year Ending March 2012 (FY2011)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2009 Full Year Results	FY2010		FY2011			
		1st half Results	Full Year Results	1st half Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Net Sales	34,502	11,069	32,081	13,635	23.2%	35,000	9.1%
Gross Profit	10,779	2,446	11,558	4,333	77.1%	-	-
Operating Income	641	-1,656	3,305	712	-	5,000	51.3%
Income before income taxes and minority interests	3,023	-1,232	4,515	868	-	6,500	44.0%
Net Income	2,604	-571	2,741	412	-	3,600	31.3%

Net Sales by Segment (millions of Yen)

	FY2009 Full Year Results	FY2010		FY2011			
		1st half Results	Full Year Results	1st half Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	23,116	6,330	21,594	8,906	40.7%	21,700	0.5%
Online & Mobile	4,011	1,803	4,610	2,835	57.2%	7,300	58.4%
Media & Rights	2,680	742	1,483	509	-31.4%	2,300	55.1%
Pachislot & Pachinko	1,442	707	1,896	563	-20.4%	1,800	-5.1%
Amusement Facilities	3,342	1,573	2,972	952	-39.5%	1,800	-39.4%
Other	104	150	278	116	-22.7%	100	-64.0%
Corporate & Elimination	-195	-238	-753	-248	-	0	-
Total	34,502	11,069	32,080	13,635	23.2%	35,000	9.1%

Operating Income by Segment (millions of Yen)

	FY2009 Full Year Results	FY2010		FY2011			
		1st half Results	Full Year Results	1st half Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	1,161	-1,623	2,336	514	-	3,150	34.8%
Online & Mobile	-639	-16	1,202	524	-	2,000	66.4%
Media & Rights	157	38	-109	-191	-	300	-
Pachislot & Pachinko	602	252	497	195	-22.6%	450	-9.5%
Amusement Facilities	97	136	203	93	-31.6%	150	-26.1%
Other	19	67	81	13	-80.6%	-50	-
Corporate & Elimination	-759	-511	-906	-436	-	-1,000	-
Total	641	-1,656	3,305	712	-	5,000	51.3%