

TECMO KOEI HOLDINGS CO., LTD.

Financial Highlights

for the 1st Quarter of the Fiscal Year Ending March 2012 (FY2011)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2009 Full Year Results	FY2010		FY2011			
		1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Net Sales	34,502	5,332	32,081	6,717	26.0%	35,000	9.1%
Gross Profit	10,779	1,200	11,558	2,213	84.4%	-	-
Operating Income	641	-833	3,305	343	-	5,000	51.3%
Income before income taxes and minority interests	3,023	-1,007	4,515	549	-	6,500	44.0%
Net Income	2,604	-331	2,741	265	-	3,600	31.3%

Net Sales by Segment (millions of Yen)

	FY2009 Full Year Results	FY2010		FY2011			
		1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	23,116	2,990	21,594	4,630	54.8%	21,700	0.5%
Online & Mobile	4,011	782	4,610	1,404	79.5%	7,300	58.4%
Media & Rights	2,680	297	1,483	195	-34.3%	2,300	55.1%
Pachislot & Pachinko	1,442	501	1,896	117	-76.6%	1,800	-5.1%
Amusement Facilities	3,342	729	2,972	436	-40.2%	1,800	-39.4%
Other	104	108	278	44	-59.3%	100	-64.0%
Corporate & Elimination	-195	-77	-753	-111	-	0	-
Total	34,502	5,332	32,080	6,717	26.0%	35,000	9.1%

Operating Income by Segment (millions of Yen)

	FY2009 Full Year Results	FY2010		FY2011			
		1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	1,161	-1,003	2,336	310	-	3,150	34.8%
Online & Mobile	-639	-49	1,202	284	-	2,000	66.4%
Media & Rights	157	20	-109	-67	-	300	-
Pachislot & Pachinko	602	345	497	6	-98.3%	450	-9.5%
Amusement Facilities	97	32	203	23	-28.1%	150	-26.1%
Other	19	75	81	3	-96.0%	-50	-
Corporate & Elimination	-759	-254	-906	-216	-	-1,000	-
Total	641	-833	3,305	343	-	5,000	51.3%