

TECMO KOEI HOLDINGS CO., LTD.

Financial Highlights

for the 1st Quarter of Fiscal Year Ending March 2011 (FY2010)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2009		FY2010			
	1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Net Sales	6,970	34,502	5,332	-23.5%	36,500	5.8%
Gross Profit	1,827	10,779	1,200	-34.3%	-	-
Operating Income	-519	641	-833	-	5,000	680.0%
Income before income taxes and minority interests	-193	3,023	-1,007	-	6,400	111.7%
Net Income	-102	2,604	-331	-	3,500	34.4%

Net Sales by Segment (millions of Yen)

	FY2009		FY2010			
	1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	4,415	23,116	2,990	-32.3%	24,700	6.9%
Online & Mobile	1,106	4,011	782	-29.3%	3,800	-5.3%
Media & Rights	250	2,680	297	18.8%	2,420	-9.7%
Pachislot & Pachinko	368	1,442	501	36.1%	1,950	35.2%
Amusement Facilities	821	3,342	729	-11.2%	3,300	-1.3%
Other	30	104	108	260.0%	330	217.3%
Corporate & Elimination	-21	-195	-77	-	0	-
Total	6,970	34,502	5,332	-23.5%	36,500	5.8%

Operating Income by Segment (millions of Yen)

	FY2009		FY2010			
	1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	-517	1,161	-1,003	-	4,350	274.7%
Online & Mobile	-114	-639	-49	-	-650	-
Media & Rights	2	157	20	900.0%	350	122.9%
Pachislot & Pachinko	149	602	345	131.5%	550	-8.6%
Amusement Facilities	-50	97	32	-164.0%	200	106.2%
Other	11	19	75	581.8%	200	952.6%
Corporate & Elimination	0	-759	-254	-	0	-
Total	-519	641	-833	-	5,000	680.0%