

**TECMO KOEI HOLDINGS CO., LTD.**

Financial Highlights

for the 1st Half of the Fiscal Year Ending March 2014 (FY2013)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2011	FY2012		FY2013			
	Full Year Results	1st Half Results	Full Year Results	1st Half Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Net Sales	35,525	13,724	34,639	15,459	12.6%	37,000	6.8%
Gross Profit	13,489	4,254	13,939	6,104	43.5%	-	-
Operating Income	5,758	897	6,208	1,650	83.8%	7,000	12.8%
Income before income taxes and minority interests	7,479	1,225	8,779	3,845	213.9%	9,000	2.5%
Net Income	4,640	554	5,656	2,382	329.6%	5,700	0.8%

Net Sales by Segment (millions of Yen)

	FY2011	FY2012		FY2013			
	Full Year Results	1st Half Results	Full Year Results	1st Half Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	24,883	8,820	23,718	9,773	10.8%	25,000	5.4%
Online & Mobile	5,635	2,365	5,480	3,025	27.9%	6,000	9.5%
Media & Rights	1,838	618	1,741	820	32.5%	2,200	26.3%
Pachislot & Pachinko	1,701	1,120	2,195	1,070	-4.4%	2,300	4.8%
Amusement Facilities	1,887	1,010	1,932	924	-8.5%	1,850	-4.3%
Other	216	110	234	199	81.3%	150	-35.9%
Corporate & Elimination	-637	-321	-664	-354	-	-500	-
Total	35,525	13,724	34,639	15,459	12.6%	37,000	6.8%

Operating Income by Segment (millions of Yen)

	FY2011	FY2012		FY2013			
	Full Year Results	1st Half Results	Full Year Results	1st Half Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	4,905	925	6,229	1,243	34.3%	5,800	-6.9%
Online & Mobile	1,097	281	549	455	62.1%	1,100	100.2%
Media & Rights	164	-83	-17	36	-	300	-
Pachislot & Pachinko	558	338	642	439	29.8%	700	8.9%
Amusement Facilities	133	123	157	60	-50.6%	160	1.8%
Other	13	15	52	62	308.9%	40	-23.8%
Corporate & Elimination	-1,115	-702	-1,405	-648	-	-1,100	-
Total	5,758	897	6,208	1,650	83.8%	7,000	12.8%

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## Consolidated Balance Sheets

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2013)	Current Fiscal Year (as of September 30, 2013)
<b>Assets</b>		
Current Assets		
Cash and time deposits	13,851	9,330
Notes and accounts receivable	9,302	4,303
Marketable securities	3,818	3,729
Merchandise and Finished goods	303	159
Work in process	143	364
Raw materials	107	85
Deferred tax assets	923	716
Other current assets	2,997	1,694
Allowance for bad debts	△ 32	△ 17
Total current assets	<u>31,416</u>	<u>20,365</u>
Fixed assets		
Property and equipment	14,200	14,413
Intangible assets		
Goodwill	2,333	1,684
Other	388	326
Total Intangible assets	<u>2,722</u>	<u>2,011</u>
Investments and other assets		
Investment securities	45,339	50,023
Claim in bankruptcy	5	3
Lease and guarantee deposits	669	660
Deferred tax assets	493	567
Other	169	159
Allowance for bad debts	△ 5	△ 3
Total investments and other assets	<u>46,671</u>	<u>51,410</u>
Total assets	<u>63,594</u>	<u>67,834</u>
Total assets	<u>95,010</u>	<u>88,200</u>

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2013)	Current Fiscal Year (as of September 30, 2013)
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable-trade	4,052	677
Accounts payable- other	2,032	1,061
Income taxes payable	2,465	1,108
Accrued bonuses to employees	733	675
Accrued bonuses to directors	91	56
Allowance for sales returns	41	24
Allowance for sales discount	314	250
Allowance for customer-discount points	12	13
Deferred tax liabilities	-	10
Other current liabilities	2,560	1,115
Total current liabilities	<u>12,303</u>	<u>4,993</u>
Long-term liabilities		
Reserve for retirement benefits	559	566
Deferred tax liabilities	41	21
Other long-term liabilities	482	483
Total long-term liabilities	<u>1,084</u>	<u>1,071</u>
Total liabilities	<u>13,387</u>	<u>6,065</u>
<b>Net assets</b>		
Shareholders' equity		
Common stock	15,000	15,000
Capital surplus	25,699	25,699
Retained earnings	43,978	43,491
Treasury stock	△ 2,285	△ 2,262
Total shareholders' equity	<u>82,392</u>	<u>81,928</u>
Accumulated other comprehensive income		
Unrealized gains or losses on securities	2,073	2,194
Unrealized losses on revaluation of the land	△ 3,100	△ 3,100
Foreign currency translation adjustments	207	1,052
Total accumulated other comprehensive income	<u>△ 820</u>	<u>146</u>
Share subscription rights	50	60
Total net assets	<u>81,623</u>	<u>82,134</u>
Total liabilities and net assets	<u>95,010</u>	<u>88,200</u>