

TECMO KOEI HOLDINGS CO., LTD.

Financial Highlights

for the Fiscal Year Ending March 2013 (FY2012)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2011	FY2012	
	Full Year Results	Full Year Results	YoY change ratio
Net Sales	35,525	34,639	-2.5%
Gross Profit	13,489	13,939	3.3%
Operating Income	5,758	6,208	7.8%
Income before income taxes and minority interests	7,479	8,779	17.4%
Net Income	4,640	5,656	21.9%

Net Sales by Segment (millions of Yen)

	FY2011	FY2012	
	Full Year Results	Full Year Results	YoY change ratio
Game Software	24,883	23,718	-4.7%
Online & Mobile	5,635	5,480	-2.7%
Media & Rights	1,838	1,741	-5.3%
Pachislot & Pachinko	1,701	2,195	29.0%
Amusement Facilities	1,887	1,932	2.4%
Other	216	234	8.0%
Corporate & Elimination	-637	-664	-
Total	35,525	34,639	-2.5%

Operating Income by Segment (millions of Yen)

	FY2011	FY2012	
	Full Year Results	Full Year Results	YoY change ratio
Game Software	4,905	6,229	27.0%
Online & Mobile	1,097	549	-50.0%
Media & Rights	164	-17	-
Pachislot & Pachinko	558	642	15.2%
Amusement Facilities	133	157	17.6%
Other	13	52	283.5%
Corporate & Elimination	-1,115	-1,405	-
Total	5,758	6,208	7.8%

CWS Brains has been moved from "Amusement Facilities" segment to "Online & Mobile" segment in FY2011.

TECMO KOEI HOLDINGS CO., LTD.

Consolidated Balance Sheets

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2012)	Current Fiscal Year (as of March 31, 2013)
Assets		
Current Assets		
Cash and time deposits	6,742	13,851
Notes and accounts receivable	11,750	9,302
Marketable securities	3,930	3,818
Merchandise and Finished goods	213	303
Work in process	316	143
Raw materials	98	107
Deferred tax assets	528	923
Other current assets	2,451	2,997
Allowance for bad debts	△ 196	△ 32
Total current assets	<u>25,836</u>	<u>31,416</u>
Fixed assets		
Property and equipment	14,387	14,200
Intangible assets		
Goodwill	3,738	2,333
Other	573	388
Total Intangible assets	<u>4,312</u>	<u>2,722</u>
Investments and other assets		
Investment securities	33,752	45,339
Claim in bankruptcy	23	5
Lease and guarantee deposits	797	669
Deferred tax assets	1,435	493
Other	223	169
Allowance for bad debts	△ 23	△ 5
Total investments and other assets	<u>36,210</u>	<u>46,671</u>
Total assets	<u>54,909</u>	<u>63,594</u>
Total assets	<u>80,746</u>	<u>95,010</u>

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2012)	Current Fiscal Year (as of March 31, 2013)
Liabilities		
Current liabilities		
Notes and accounts payable-trade	2,421	4,052
Accounts payable- other	1,458	2,032
Income taxes payable	1,203	2,465
Accrued bonuses to employees	683	733
Accrued bonuses to directors	91	91
Allowance for sales returns	58	41
Allowance for sales discount	425	314
Allowance for customer-discount points	12	12
Deferred tax liabilities	251	-
Other current liabilities	2,612	2,560
Total current liabilities	<u>9,220</u>	<u>12,303</u>
Long-term liabilities		
Reserve for retirement benefits	560	559
Deferred tax liabilities	19	41
Other long-term liabilities	532	482
Total long-term liabilities	<u>1,112</u>	<u>1,084</u>
Total liabilities	<u>10,332</u>	<u>13,387</u>
Net assets		
Shareholders' equity		
Common stock	15,000	15,000
Capital surplus	24,640	25,699
Retained earnings	40,662	43,978
Treasury stock	△ 2,368	△ 2,285
Total shareholders' equity	<u>77,934</u>	<u>82,392</u>
Accumulated other comprehensive income		
Unrealized gains or losses on securities	△ 3,877	2,073
Unrealized losses on revaluation of the land	△ 3,100	△ 3,100
Foreign currency translation adjustments	△ 580	207
Total accumulated other comprehensive income	<u>△ 7,558</u>	<u>△ 820</u>
Share subscription rights	38	50
Total net assets	<u>70,414</u>	<u>81,623</u>
Total liabilities and net assets	<u>80,746</u>	<u>95,010</u>