

TECMO KOEI HOLDINGS CO., LTD.

Financial Highlights

for the 3rd Quarter of the Fiscal Year Ending March 2014 (FY2013)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2011	FY2012		FY2013			
	Full Year Results	3rd Quarter Results	Full Year Results	3rd Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Net Sales	35,525	22,206	34,639	25,578	15.2%	37,000	6.8%
Gross Profit	13,489	7,940	13,939	10,098	27.2%	-	-
Operating Income	5,758	2,494	6,208	3,580	43.5%	7,000	12.8%
Income before income taxes and minority interests	7,479	4,020	8,779	7,482	86.1%	9,000	2.5%
Net Income	4,640	2,612	5,656	4,983	90.8%	5,700	0.8%

Net Sales by Segment (millions of Yen)

	FY2011	FY2012		FY2013			
	Full Year Results	3rd Quarter Results	Full Year Results	3rd Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	24,883	14,686	23,718	17,030	16.0%	25,000	5.4%
Online & Mobile	5,635	3,812	5,480	4,622	21.2%	6,000	9.5%
Media & Rights	1,838	1,052	1,741	1,251	18.8%	2,200	26.3%
Pachislot & Pachinko	1,701	1,534	2,195	1,523	-0.7%	2,300	4.8%
Amusement Facilities	1,887	1,445	1,932	1,335	-7.7%	1,850	-4.3%
Other	216	165	234	322	94.8%	150	-35.9%
Corporate & Elimination	-637	-492	-664	-507	-	-500	-
Total	35,525	22,206	34,639	25,578	15.2%	37,000	6.8%

Operating Income by Segment (millions of Yen)

	FY2011	FY2012		FY2013			
	Full Year Results	3rd Quarter Results	Full Year Results	3rd Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	4,905	2,599	6,229	3,056	17.6%	5,800	-6.9%
Online & Mobile	1,097	467	549	698	49.3%	1,100	100.2%
Media & Rights	164	-92	-17	-23	-	300	-
Pachislot & Pachinko	558	444	642	671	51.0%	700	8.9%
Amusement Facilities	133	104	157	53	-49.0%	160	1.8%
Other	13	26	52	69	164.3%	40	-23.8%
Corporate & Elimination	-1,115	-1,054	-1,405	-945	-	-1,100	-
Total	5,758	2,494	6,208	3,580	43.5%	7,000	12.8%

TECMO KOEI HOLDINGS CO., LTD.

Consolidated Balance Sheets

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2013)	Current Fiscal Year (as of December 31, 2013)
Assets		
Current Assets		
Cash and time deposits	13,851	8,351
Notes and accounts receivable	9,302	7,184
Marketable securities	3,818	2,145
Merchandise and Finished goods	303	200
Work in process	143	14
Raw materials	107	100
Deferred tax assets	923	493
Other current assets	2,997	1,938
Allowance for bad debts	△ 32	△ 21
Total current assets	<u>31,416</u>	<u>20,408</u>
Fixed assets		
Property and equipment		
Buildings and structures, net	8,052	9,893
Other, net	6,148	6,212
Total Property and equipment	<u>14,200</u>	<u>16,106</u>
Intangible assets		
Goodwill	2,333	1,387
Other	388	298
Total Intangible assets	<u>2,722</u>	<u>1,686</u>
Investments and other assets		
Investment securities	45,339	56,257
Claim in bankruptcy	5	2
Lease and guarantee deposits	669	675
Deferred tax assets	493	391
Other	169	153
Allowance for bad debts	△ 5	△ 2
Total investments and other assets	<u>46,671</u>	<u>57,478</u>
Total fixed assets	<u>63,594</u>	<u>75,271</u>
Total assets	<u>95,010</u>	<u>95,679</u>

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2013)	Current Fiscal Year (as of December 31, 2013)
Liabilities		
Current liabilities		
Notes and accounts payable-trade	4,052	2,512
Accounts payable- other	2,032	962
Income taxes payable	2,465	1,269
Accrued bonuses to employees	733	423
Accrued bonuses to directors	91	84
Allowance for sales returns	41	19
Allowance for sales discount	314	250
Allowance for customer-discount points	12	13
Deferred tax liabilities	-	13
Other current liabilities	2,560	1,547
Total current liabilities	<u>12,303</u>	<u>7,097</u>
Long-term liabilities		
Reserve for retirement benefits	559	568
Deferred tax liabilities	41	652
Other long-term liabilities	482	481
Total long-term liabilities	<u>1,084</u>	<u>1,702</u>
Total liabilities	<u>13,387</u>	<u>8,799</u>
Net assets		
Shareholders' equity		
Common stock	15,000	15,000
Capital surplus	25,699	25,699
Retained earnings	43,978	46,085
Treasury stock	△ 2,285	△ 2,208
Total shareholders' equity	<u>82,392</u>	<u>84,575</u>
Accumulated other comprehensive income		
Unrealized gains or losses on securities	2,073	3,714
Unrealized losses on revaluation of the land	△ 3,100	△ 3,100
Foreign currency translation adjustments	207	1,630
Total accumulated other comprehensive income	<u>△ 820</u>	<u>2,243</u>
Share subscription rights	50	60
Total net assets	<u>81,623</u>	<u>86,880</u>
Total liabilities and net assets	<u>95,010</u>	<u>95,679</u>