

**TECMO KOEI HOLDINGS CO., LTD.**

Financial Highlights

for the 3rd Quarter of the Fiscal Year Ending March 2013 (FY2012)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2010 Full Year Results	FY2011		FY2012			
		3rd Quarter Results	Full Year Results	3rd Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Net Sales	32,081	20,860	35,525	22,206	6.5%	39,000	9.8%
Gross Profit	11,558	7,100	13,489	7,940	11.8%	-	-
Operating Income	3,305	1,803	5,758	2,494	38.3%	7,000	21.6%
Income before income taxes and minority interests	4,515	1,727	7,479	4,020	132.7%	8,300	11.0%
Net Income	2,741	666	4,640	2,612	291.7%	5,000	7.7%

Net Sales by Segment (millions of Yen)

	FY2010 Full Year Results	FY2011		FY2012			
		3rd Quarter Results	Full Year Results	3rd Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	21,594	13,377	24,883	14,686	9.8%	26,000	4.5%
Online & Mobile	5,437	4,236	5,635	3,812	-10.0%	6,750	19.8%
Media & Rights	1,483	1,299	1,838	1,052	-19.0%	2,400	30.6%
Pachislot & Pachinko	1,896	702	1,701	1,534	118.5%	1,900	11.7%
Amusement Facilities	2,145	1,396	1,887	1,445	3.5%	1,900	0.7%
Other	278	174	216	165	-5.3%	250	15.7%
Corporate & Elimination	-753	-326	-637	-492	-	-200	-
Total	32,081	20,860	35,525	22,206	6.5%	39,000	9.8%

Operating Income by Segment (millions of Yen)

	FY2010 Full Year Results	FY2011		FY2012			
		3rd Quarter Results	Full Year Results	3rd Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	2,336	1,370	4,797	2,515	83.6%	5,700	18.8%
Online & Mobile	1,277	748	1,034	418	-44.2%	1,400	35.4%
Media & Rights	-109	-5	157	-98	-	350	122.9%
Pachislot & Pachinko	497	238	551	439	84.0%	600	8.9%
Amusement Facilities	128	86	128	100	15.6%	170	32.8%
Other	81	18	13	26	41.2%	80	515.4%
Corporate & Elimination	-906	-654	-925	-907	-	-1,300	-
Total	3,305	1,803	5,758	2,494	38.3%	7,000	21.6%

CWS Brains has been moved from "Amusement Facilities" segment to "Online & Mobile" segment in FY2011.

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## Consolidated Balance Sheets

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2012)	Current 3rd quarter (as of December 31, 2012)
<b>Assets</b>		
Current Assets		
Cash and time deposits	6,742	6,114
Notes and accounts receivable	11,750	6,434
Marketable securities	3,930	6,714
Merchandise and Finished goods	213	182
Work in process	316	453
Raw materials	98	92
Deferred tax assets	528	626
Other current assets	2,451	1,436
Allowance for bad debts	△ 196	△ 22
Total current assets	<u>25,836</u>	<u>22,033</u>
Fixed assets		
Property and equipment	14,387	14,136
Intangible assets		
Goodwill	3,738	2,684
Other	573	433
Total Intangible assets	<u>4,312</u>	<u>3,118</u>
Investments and other assets		
Investment securities	33,752	40,311
Claim in bankruptcy	23	6
Lease and guarantee deposits	797	751
Deferred tax assets	1,435	1,416
Other	223	187
Allowance for bad debts	△ 23	△ 6
Total investments and other assets	<u>36,210</u>	<u>42,666</u>
Total assets	<u>54,909</u>	<u>59,921</u>
Total assets	<u>80,746</u>	<u>81,955</u>

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2012)	Current 3rd quarter (as of December 31, 2012)
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable-trade	2,421	1,059
Accounts payable- other	1,458	1,375
Income taxes payable	1,203	616
Accrued bonuses to employees	683	359
Accrued bonuses to directors	91	30
Allowance for sales returns	58	38
Allowance for sales discount	425	565
Allowance for customer-discount points	12	13
Deferred tax liabilities	251	2
Other current liabilities	2,612	1,630
Total current liabilities	<u>9,220</u>	<u>5,691</u>
Long-term liabilities		
Reserve for retirement benefits	560	526
Deferred tax liabilities	19	36
Other long-term liabilities	532	526
Total long-term liabilities	<u>1,112</u>	<u>1,090</u>
Total liabilities	<u>10,332</u>	<u>6,782</u>
<b>Net assets</b>		
Shareholders' equity		
Common stock	15,000	15,000
Capital surplus	24,640	25,481
Retained earnings	40,662	40,944
Treasury stock	△ 2,368	△ 2,355
Total shareholders' equity	<u>77,934</u>	<u>79,070</u>
Accumulated other comprehensive income		
Unrealized gains or losses on securities	△ 3,877	△ 571
Unrealized losses on revaluation of the land	△ 3,100	△ 3,100
Foreign currency translation adjustments	△ 580	△ 277
Total accumulated other comprehensive income	<u>△ 7,558</u>	<u>△ 3,948</u>
Share subscription rights	38	51
Total net assets	<u>70,414</u>	<u>75,173</u>
Total liabilities and net assets	<u>80,746</u>	<u>81,955</u>