## TECMO KOEI HOLDINGS CO., LTD.

Financial Highlights

for the 1st Quarter of the Fiscal Year Ending March 2013 (FY2012)

Summary of Consolidated Statements of Income

(millions of Yen)

	FY2010	FY2011		FY2012				
	Full Year Results	1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio	
Net Sales	32,081	6,717	35,525	5,861	-12.7%	39,000	9.8%	
Gross Profit	11,558	2,213	13,489	1,540	-30.4%	-	-	
Operating Income	3,305	343	5,758	24	-92.8%	7,000	21.6%	
Income before income taxes and minority interests	4,515	549	7,479	-509	•	8,300	11.1%	
Net Income	2,741	265	4,640	-488	-	5,000	7.7%	

Net Sales by Segment

(millions of Yen)

(initions of Ten)									
	FY2010	FY2011		FY2012					
	Full Year Results	1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	change		
Game Software	21,594	4,630	24,883	3,741	-19.2%	26,000	4.5%		
Online & Mobile	5,437	1,404	5,635	1,264	-10.0%	6,750	19.8%		
Media & Rights	1,483	195	1,838	190	-2.6%	2,400	30.6%		
Pachislot & Pachinko	1,896	117	1,701	266	127.4%	1,900	11.7%		
Amusement Facilities	2,145	436	1,887	425	-2.5%	1,900	0.7%		
Other	278	44	216	70	59.1%	250	15.7%		
Corporate & Elimination	-753	-111	-637	-96	-	-200	-		
Total	32,081	6,717	35,525	5.861	-12.7%	39,000	9.8%		

Operating Income by Segment

(millions of Yen)

operating mediate by beginner (minions of ren)								
FY2010	FY2011		FY2012					
Full Year Results	1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio		
2,336	310	4,797	48	-84.5%	5,700	18.8%		
1,277	284	1,034	234	-17.6%	1,400	35.4%		
-109	-67	157	-75	-	350	122.9%		
497	6	551	90	1400.0%	600	8.9%		
128	23	128	18	-21.7%	170	32.8%		
81	3	13	3	0.0%	80	515.4%		
-906	-216	-925	-294	-	-1,300	-		
3,305	343	5,758	24	-92.8%	7,000	21.6%		
	Full Year Results  2,336  1,277  -109  497  128  81  -906	Full Year Results         1st Quarter Results           2,336         310           1,277         284           -109         -67           497         6           128         23           81         3           -906         -216	Full Year Results         1st Quarter Results         Full Year Results           2,336         310         4,797           1,277         284         1,034           -109         -67         157           497         6         551           128         23         128           81         3         13           -906         -216         -925	Full Year Results         1st Quarter Results         Full Year Results         1st Quarter Results           2,336         310         4,797         48           1,277         284         1,034         234           -109         -67         157         -75           497         6         551         90           128         23         128         18           81         3         13         3           -906         -216         -925         -294	Full Year Results         1st Quarter Results         Full Year Results         1st Quarter Results         YoY Change ratio           2,336         310         4,797         48         -84.5%           1,277         284         1,034         234         -17.6%           -109         -67         157         -75         -           497         6         551         90         1400.0%           128         23         128         18         -21.7%           81         3         13         3         0.0%           -906         -216         -925         -294         -	FY2010         FY2011         FY2012           Full Year Results         1st Quarter Results         Full Year Results         YoY Change Results         Full Year Forecasts           2,336         310         4,797         48         -84.5%         5,700           1,277         284         1,034         234         -17.6%         1,400           -109         -67         157         -75         -         350           497         6         551         90         1400.0%         600           128         23         128         18         -21.7%         170           81         3         13         3         0.0%         80           -906         -216         -925         -294         -         -1,300		

CWS Brains has been moved from "Amusement Facilities" segment to "Online & Mobile" segment.