

**TECMO KOEI HOLDINGS CO., LTD.**

Financial Highlights

for the 1st Quarter of the Fiscal Year Ending March 2013 (FY2012)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2010 Full Year Results	FY2011		FY2012			
		1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Net Sales	32,081	6,717	35,525	5,861	-12.7%	39,000	9.8%
Gross Profit	11,558	2,213	13,489	1,540	-30.4%	-	-
Operating Income	3,305	343	5,758	24	-92.8%	7,000	21.6%
Income before income taxes and minority interests	4,515	549	7,479	-509	-	8,300	11.1%
Net Income	2,741	265	4,640	-488	-	5,000	7.7%

Net Sales by Segment (millions of Yen)

	FY2010 Full Year Results	FY2011		FY2012			
		1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	21,594	4,630	24,883	3,741	-19.2%	26,000	4.5%
Online & Mobile	5,437	1,404	5,635	1,264	-10.0%	6,750	19.8%
Media & Rights	1,483	195	1,838	190	-2.6%	2,400	30.6%
Pachislot & Pachinko	1,896	117	1,701	266	127.4%	1,900	11.7%
Amusement Facilities	2,145	436	1,887	425	-2.5%	1,900	0.7%
Other	278	44	216	70	59.1%	250	15.7%
Corporate & Elimination	-753	-111	-637	-96	-	-200	-
Total	32,081	6,717	35,525	5,861	-12.7%	39,000	9.8%

Operating Income by Segment (millions of Yen)

	FY2010 Full Year Results	FY2011		FY2012			
		1st Quarter Results	Full Year Results	1st Quarter Results	YoY change ratio	Full Year Forecasts	YoY change ratio
Game Software	2,336	310	4,797	48	-84.5%	5,700	18.8%
Online & Mobile	1,277	284	1,034	234	-17.6%	1,400	35.4%
Media & Rights	-109	-67	157	-75	-	350	122.9%
Pachislot & Pachinko	497	6	551	90	1400.0%	600	8.9%
Amusement Facilities	128	23	128	18	-21.7%	170	32.8%
Other	81	3	13	3	0.0%	80	515.4%
Corporate & Elimination	-906	-216	-925	-294	-	-1,300	-
Total	3,305	343	5,758	24	-92.8%	7,000	21.6%

CWS Brains has been moved from "Amusement Facilities" segment to "Online & Mobile" segment.