

**TECMO KOEI HOLDINGS CO., LTD.**  
 Financial Highlights  
 for the Fiscal Year Ending March 2014 (FY2013)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2012	FY2013	
	Full Year Results	Full Year Results	YoY change ratio
Net Sales	34,639	37,576	8.5%
Gross Profit	13,939	16,150	15.9%
Operating Income	6,208	7,140	15.0%
Income before income taxes and minority interests	8,779	10,691	21.8%
Net Income	5,656	6,936	22.6%

Net Sales by Segment (millions of Yen)

	FY2012	FY2013	
	Full Year Results	Full Year Results	YoY change ratio
Game Software	23,718	25,441	7.3%
Online & Mobile	5,480	6,423	17.2%
Media & Rights	1,741	2,071	19.0%
Pachislot & Pachinko	2,195	2,278	3.8%
Amusement Facilities	1,932	1,796	-7.1%
Other	234	448	91.5%
Corporate & Elimination	-664	-884	-
Total	34,639	37,576	8.5%

Operating Income by Segment (millions of Yen)

	FY2012	FY2013	
	Full Year Results	Full Year Results	YoY change ratio
Game Software	6,229	6,017	-3.4%
Online & Mobile	549	1,073	95.3%
Media & Rights	-17	202	-
Pachislot & Pachinko	642	923	43.6%
Amusement Facilities	157	90	-42.6%
Other	52	76	44.9%
Corporate & Elimination	-1,405	-1,242	-
Total	6,208	7,140	15.0%

**TECMO KOEI HOLDINGS CO., LTD.**  
Consolidated Balance Sheets

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2013)	Current Fiscal Year (as of March 31, 2014)
<b>Assets</b>		
Current Assets		
Cash and time deposits	13,851	12,192
Notes and accounts receivable	9,302	8,755
Marketable securities	3,818	787
Merchandise and Finished goods	303	183
Work in process	143	17
Raw materials	107	96
Deferred tax assets	923	826
Other current assets	2,997	2,454
Allowance for bad debts	△ 32	△ 40
Total current assets	<u>31,416</u>	<u>25,274</u>
Fixed assets		
Property and equipment		
Buildings and structures, net	8,052	9,857
Land	5,621	5,621
Other, net	526	566
Total Property and equipment	<u>14,200</u>	<u>16,045</u>
Intangible assets		
Goodwill	2,333	1,090
Other	388	275
Total Intangible assets	<u>2,722</u>	<u>1,366</u>
Investments and other assets		
Investment securities	45,339	56,905
Claim in bankruptcy	5	2
Lease and guarantee deposits	669	670
Deferred tax assets	493	211
Other	169	148
Allowance for bad debts	△ 5	△ 2
Total investments and other assets	<u>46,671</u>	<u>57,934</u>
Total fixed assets	<u>63,594</u>	<u>75,347</u>
Total assets	<u>95,010</u>	<u>100,622</u>

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2013)	Current Fiscal Year (as of March 31, 2014)
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable-trade	4,052	1,413
Accounts payable- other	2,032	2,837
Income taxes payable	2,465	1,956
Accrued bonuses to employees	733	822
Accrued bonuses to directors	91	191
Allowance for sales returns	41	45
Allowance for sales discount	314	660
Allowance for customer-discount points	12	16
Deferred tax liabilities	-	0
Other current liabilities	2,560	2,179
Total current liabilities	<u>12,303</u>	<u>10,122</u>
Long-term liabilities		
Reserve for retirement benefits	559	-
Net defined benefit liability	-	193
Deferred tax liabilities	41	1,037
Other long-term liabilities	482	480
Total long-term liabilities	<u>1,084</u>	<u>1,710</u>
Total liabilities	<u>13,387</u>	<u>11,833</u>
<b>Net assets</b>		
Shareholders' equity		
Common stock	15,000	15,000
Capital surplus	25,699	25,699
Retained earnings	43,978	48,036
Treasury stock	△ 2,285	△ 2,200
Total shareholders' equity	<u>82,392</u>	<u>86,535</u>
Accumulated other comprehensive income		
Unrealized gains or losses on securities	2,073	3,322
Unrealized losses on revaluation of the land	△ 3,100	△ 3,100
Foreign currency translation adjustments	207	1,710
Remeasurements of defined benefit plans	-	267
Total accumulated other comprehensive income	<u>△ 820</u>	<u>2,199</u>
Share subscription rights	50	53
Total net assets	<u>81,623</u>	<u>88,788</u>
Total liabilities and net assets	<u>95,010</u>	<u>100,622</u>