

KOEI TECMO HOLDINGS CO., LTD.
 Financial Highlights
 for the Fiscal Year Ending March 2017 (FY2016)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2015	FY2016		FY2017	
	Full Year Results	Full Year Results	YoY change ratio	Full Year Forecast	YoY change ratio
Net Sales	38,332	37,034	-3.4%	42,000	13.4%
Gross Profit	18,924	17,211	-9.1%	-	-
Operating Income	11,069	8,781	-20.7%	11,500	31.0%
Income before income taxes and minority interests	15,573	15,211	-2.3%	16,000	5.2%
Net Income	10,855	11,624	7.1%	11,700	0.6%

Net Sales by Segment (millions of Yen)

	FY2015	FY2016	
	Full Year Results	Full Year Results	YoY change ratio
Entertainment	34,713	33,025	-4.9%
Pachislot & Pachinko	1,788	1,992	11.4%
Amusement Facilities	1,286	1,266	-1.5%
Real Estate	830	788	-5.0%
Other	137	336	145.7%
Corporate & Elimination	-423	-376	-
Total	38,332	37,034	-3.4%

Operating Income by Segment (millions of Yen)

	FY2015	FY2016	
	Full Year Results	Full Year Results	YoY change ratio
Entertainment	10,419	7,815	-25.0%
Pachislot & Pachinko	755	736	-2.6%
Amusement Facilities	63	27	-57.2%
Real Estate	322	248	-22.9%
Other	42	243	474.1%
Corporate & Elimination	-532	-290	-
Total	11,069	8,781	-20.7%

KOEI TECMO HOLDINGS CO., LTD.
Consolidated Balance Sheets

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2016)	Current Fiscal Year (as of March 31, 2017)
Assets		
Current Assets		
Cash and time deposits	12,258	11,868
Notes and accounts receivable	10,962	8,168
Marketable securities	745	1,871
Merchandise and Finished goods	156	96
Work in process	47	4
Raw materials	42	42
Deferred tax assets	791	939
Other current assets	2,445	3,721
Allowance for bad debts	△ 20	△ 23
Total current assets	<u>27,430</u>	<u>26,689</u>
Fixed assets		
Property and equipment		
Buildings and structures, net	12,029	10,993
Land	6,201	14,615
Other, net	625	517
Total Property and equipment	<u>18,856</u>	<u>26,126</u>
Intangible assets		
Goodwill	290	—
Other	141	208
Total Intangible assets	<u>432</u>	<u>208</u>
Investments and other assets		
Investment securities	62,120	65,484
Deferred tax assets	1,301	142
Other	785	809
Total investments and other assets	<u>64,207</u>	<u>66,436</u>
Total fixed assets	<u>83,495</u>	<u>92,772</u>
Total assets	<u>110,925</u>	<u>119,461</u>

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2016)	Current Fiscal Year (as of March 31, 2017)
Liabilities		
Current liabilities		
Notes and accounts payable-trade	2,243	487
Accounts payable- other	1,234	4,244
Income taxes payable	2,900	2,566
Accrued bonuses to employees	1,007	949
Accrued bonuses to directors	234	242
Allowance for sales returns	9	0
Allowance for sales discount	240	255
Allowance for customer-discount points	19	21
Other current liabilities	2,695	2,691
Total current liabilities	<u>10,584</u>	<u>11,460</u>
Long-term liabilities		
Net defined benefit liability	380	295
Deferred tax liabilities	526	326
Other long-term liabilities	728	861
Total long-term liabilities	<u>1,634</u>	<u>1,484</u>
Total liabilities	<u>12,219</u>	<u>12,944</u>
Net assets		
Shareholders' equity		
Common stock	15,000	15,000
Capital surplus	25,699	25,937
Retained earnings	60,003	66,159
Treasury stock	△ 1,657	△ 1,456
Total shareholders' equity	<u>99,045</u>	<u>105,639</u>
Accumulated other comprehensive income		
Unrealized gains or losses on securities	1,009	3,130
Unrealized losses on revaluation of the land	△ 3,115	△ 3,115
Foreign currency translation adjustments	1,636	697
Remeasurements of defined benefit plans	△ 54	△ 90
Total accumulated other comprehensive income	<u>△ 523</u>	<u>622</u>
Share subscription rights	184	254
Total net assets	<u>98,706</u>	<u>106,516</u>
Total liabilities and net assets	<u>110,925</u>	<u>119,461</u>