

KOEI TECMO HOLDINGS CO., LTD.
 Financial Highlights
 for the Fiscal Year Ending March 2015 (FY2014)

Summary of Consolidated Statements of Income (millions of Yen)

	FY2013	FY2014		FY2015	
	Full Year Results	Full Year Results	YoY change ratio	Full Year Forecast	YoY change ratio
Net Sales	37,576	37,799	0.6%	40,000	5.8%
Gross Profit	16,150	17,102	5.9%	-	-
Operating Income	7,140	9,652	35.2%	10,000	3.6%
Income before income taxes and minority interests	10,691	13,715	28.3%	14,000	3.2%
Net Income	6,936	9,434	36.0%	9,500	0.7%

Net Sales by Segment (millions of Yen)

	FY2013	FY2014	
	Full Year Results	Full Year Results	YoY change ratio
Game Software	25,441	24,863	-2.3%
Online & Mobile	6,423	6,733	4.8%
Media & Rights	2,071	2,744	32.5%
Pachislot & Pachinko	2,278	2,020	-11.4%
Amusement Facilities	1,796	1,584	-11.8%
Other	448	774	72.8%
Corporate & Elimination	-884	-920	-
Total	37,576	37,799	0.6%

Operating Income by Segment (millions of Yen)

	FY2013	FY2014	
	Full Year Results	Full Year Results	YoY change ratio
Game Software	6,017	7,795	29.6%
Online & Mobile	1,073	1,128	5.2%
Media & Rights	202	294	45.4%
Pachislot & Pachinko	923	718	-22.2%
Amusement Facilities	90	5	-93.7%
Other	76	155	104.8%
Corporate & Elimination	-1,242	-445	-
Total	7,140	9,652	35.2%

KOEI TECMO HOLDINGS CO., LTD.
Consolidated Balance Sheets

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2014)	Current Fiscal Year (as of March 31, 2015)
Assets		
Current Assets		
Cash and time deposits	12,192	11,958
Notes and accounts receivable	8,755	9,734
Marketable securities	787	1,924
Merchandise and Finished goods	183	180
Work in process	17	14
Raw materials	96	84
Deferred tax assets	826	839
Other current assets	2,454	2,283
Allowance for bad debts	△ 40	△ 11
Total current assets	<u>25,274</u>	<u>27,007</u>
Fixed assets		
Property and equipment		
Buildings and structures, net	9,857	13,081
Land	5,621	6,345
Other, net	566	653
Total Property and equipment	<u>16,045</u>	<u>20,080</u>
Intangible assets		
Goodwill	1,090	677
Other	275	136
Total Intangible assets	<u>1,366</u>	<u>813</u>
Investments and other assets		
Investment securities	56,905	65,893
Lease and guarantee deposits	670	674
Net defined benefit assets	-	271
Deferred tax assets	211	268
Other	148	205
Total investments and other assets	<u>57,934</u>	<u>67,313</u>
Total fixed assets	<u>75,347</u>	<u>88,208</u>
Total assets	<u>100,622</u>	<u>115,216</u>

	(millions of Yen)	
	Prior Fiscal Year (as of March 31, 2014)	Current Fiscal Year (as of March 31, 2015)
Liabilities		
Current liabilities		
Notes and accounts payable-trade	1,413	2,338
Accounts payable- other	2,837	1,014
Income taxes payable	1,956	2,849
Accrued bonuses to employees	822	1,022
Accrued bonuses to directors	191	258
Allowance for sales returns	45	18
Allowance for sales discount	660	527
Allowance for customer-discount points	16	15
Deferred tax liabilities	0	0
Other current liabilities	2,179	2,902
Total current liabilities	<u>10,122</u>	<u>10,949</u>
Long-term liabilities		
Net defined benefit liability	193	-
Deferred tax liabilities	1,037	2,873
Other long-term liabilities	480	720
Total long-term liabilities	<u>1,710</u>	<u>3,594</u>
Total liabilities	<u>11,833</u>	<u>14,543</u>
Net assets		
Shareholders' equity		
Common stock	15,000	15,000
Capital surplus	25,699	25,699
Retained earnings	48,036	53,955
Treasury stock	△ 2,200	△ 1,735
Total shareholders' equity	<u>86,535</u>	<u>92,919</u>
Accumulated other comprehensive income		
Unrealized gains or losses on securities	3,322	7,598
Unrealized losses on revaluation of the land	△ 3,100	△ 3,099
Foreign currency translation adjustments	1,710	2,642
Remeasurements of defined benefit plans	267	531
Total accumulated other comprehensive income	<u>2,199</u>	<u>7,672</u>
Share subscription rights	53	80
Total net assets	<u>88,788</u>	<u>100,672</u>
Total liabilities and net assets	<u>100,622</u>	<u>115,216</u>